

SIG Equity Research Program Application Form

Please type or write neatly. Illegible applications will not be considered

BASIC INFORMATION

Name:	UNT EUID:
Email:	Major:
Phone Number:	Graduation Semester:

SHORT ANSWER QUESTIONS – Please answer on a separate page, not exceeding one page.

1. Why do you feel you are qualified for this position?
2. Why do you wish to become an analyst?
3. What do you hope to gain from being an analyst?
4. Additional comments.

ADDITIONAL DOCUMENTS

1. Resume
2. Transcript (Non-official is acceptable; not applicable to freshmen in undergraduate program)
3. Class schedule, including extracurricular activities or work

*** ALL FILES MUST BE TURNED IN AS SEPARATE FILES IN PDF FORMAT**

IMPORTANT INFORMATION

- This **application** is **due on Friday, September 13th, at midnight**. Please email this form and other documents to sig@unt.edu with a subject line of “Application to Equity Research Program – FirstName LastName”
- The portfolio managers will contact applicants by **September 14th** for an **interview on September 16th through September 19th**
- The results will be **announced by Thursday, September 19th** at night
- The **first Meeting** will be on the **Friday September 20th** from 2pm – 4pm in the Trading Room (BLB 106)
- Please email sig@unt.edu with any questions

All analysts are expected to:

- Attend SIG’s General Meetings on Thursdays from 5:00pm – 6:00pm in BLB 255
- Attend Analyst Meetings on Fridays from 2:00pm – 4:00pm in the Trading Room (BLB 106)
- Attend team-specific meetings, subject to team members’ schedules
- Represent SIG in a professional manner at all times

About SIG Equity Research Program

- A selective semester-based program where an analyst, or a team of analysts, researches on a publicly traded company to provide an investment recommendation of BUY / HOLD / SELL
- An analyst will analyze a company primarily following the fundamental approach
- The analysts will be guided by either a Senior Analyst or Portfolio Manager (PM) throughout the research process
- Upon successfully completing the program,
 - The PMs may extend return invitations to the analysts for the following semester or academic year
 - An analyst may receive a promotion to become a Senior Analyst or a Portfolio Manager
- An analyst may be let go from the program if the analyst continuously shows lack of involvement, commitment, quality, and / or other events that prevent an analyst to perform effectively
- The Analyst Program is designed to provide a well-rounded experience to students who are interested in career paths including banking, investment, consulting, corporate finance, accounting, and other career paths that require analytical skills
- During the program, an analyst will have the opportunity to develop the following:
 - Analytical skills
 - Research skills
 - Industry knowledge
 - Company-specific knowledge
 - Financial statements analysis
 - Financial modeling
 - Valuation methods
 - Presentation skills
 - Communication skills
 - Teamwork
- Priorities will be given to applicants who:
 - Have experience or knowledge in topics such as investing, equity research, valuation, accounting, and / or corporate finance; or
 - Show exceptional level of interest and commitment
- The number of analysts selected may be limited. Therefore, it is important that anyone interested in the Analyst Program demonstrates commitment and follows the application instructions

Thank you for your interest in the Equity Research Program!

Good Luck!